



INDIA GLYCOLS LIMITED

Plot No. 2-B, Sector - 126, NOIDA-201304, Distt. Gautam Budh Nagar (Uttar Pradesh), Tel. : +91 (120) 6860000, 3090100, 3090200
Fax : +91 (120) 3090111, 3090211, E-mail : iglho@indiaglycols.com, Website : www.indiaglycols.com

IGL/SE/2025-26/65

24th November, 2025

The Manager (Listing)
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street,
Mumbai – 400 001

The Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai- 400 051

Scrip Code: 500201

Symbol: INDIAGLYCO

Dear Sirs,

Subject: Outcome of the Preferential Allotment Committee Meeting of the Board of Directors held on 24th November, 2025

- Further to our letters bearing no's IGL/SE/2025-26/55 and IGL/SE/2025-26/59 dated 17th October & 12th November, 2025, respectively and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that pursuant to the approval of Members of the Company at its 01/2025-26 Extraordinary General Meeting held on Wednesday, 12th November, 2025 and In-Principle approval received from BSE Limited and National Stock Exchange of India Limited vide their respective letters dated 19th November, 2025, **the Preferential Allotment Committee of the Board of Directors of the Company in its meeting held today i.e., Monday, 24th November, 2025, has, inter alia, considered and approved the Allotment of 51,03,765 (Fifty One Lakh Three Thousand Seven Hundred Sixty Five) Equity Shares of Face Value of Rs. 5/- each, for cash, at an issue price of Rs. 915/- (Rupees Nine Hundred Fifteen only) per equity share (including a premium of Rs. 910/- (Rupees Nine Hundred Ten only) per equity share), for an aggregate amount of Rs. 4,66,99,44,975/- (Rupees Four Hundred Sixty Six Crore Ninety Nine Lakh Forty Four Thousand Nine Hundred Seventy Five only), to the following persons/entities belonging to "Promoter and Promoter Group" and "Non-Promoter" category, on a preferential basis:**

Sr. No.	Name of the Allottees	Category	No. of Equity Shares allotted
1.	Kashipur Holdings Limited	Promoter	21,85,790
2.	360 One Pipe Fund	Non-Promoter	7,10,380
3.	360 One Special Opportunities Fund-Series 12	Non-Promoter	4,80,870
4.	Founders Collective Funds	Non-Promoter	2,73,220
5.	Shri Anirudha Bubna	Non-Promoter	2,73,220
6.	QRG Investments and Holdings Limited	Non-Promoter	2,18,575
7.	360 One Special Opportunities Fund-Series 13	Non-Promoter	1,74,860
8.	Tilak Investment Private Limited	Non-Promoter	1,63,930
9.	360 One Private Equity Fund-Series 2	Non-Promoter	1,63,930



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10.	Negen Undiscovered Value Fund	Non-Promoter	1,63,930
11.	360 One Special Opportunities Fund-Series 11	Non-Promoter	1,09,285
12.	Kama Reality (Delhi) Limited	Non-Promoter	54,640
13.	Rose Farms (Delhi) LLP	Non-Promoter	54,640
14.	Shri Sandip Somany Joint with Smt. Sumita Somany	Non-Promoter	43,715
15.	Smt. Ritu Jain	Non-Promoter	21,855
16.	Shri Shashvat Somany Joint with Shri Sandip Somany	Non-Promoter	10,925
Total			51,03,765

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased as follows:

Sr. No.	Particulars	No. of Equity Shares (face value of Rs. 5/- each)	Amount (in Rs.)
1.	Existing paid-up Equity Share Capital	6,19,23,000	30,96,15,000
2.	Post Allotment paid-up Equity Share Capital	6,70,26,765	33,51,33,825

2. Further, we wish to inform you that pursuant to the allotment of 51,03,765 Equity Shares on a preferential basis to the abovementioned allottees, the shareholding of Kashipur Holdings Limited ("KHL"), a Promoter Group Company in India Glycols Limited has reduced from 50.35% to 49.77% of the total paid-up share capital of the Company. Consequently, KHL ceased to be the Holding Company of India Glycols Limited w.e.f. 24th November, 2025.

The above said Preferential Allotment Committee of the Board of Directors commenced at 18:45 Hrs. and concluded at 19:00 Hrs.

This is for your information and record.

Thanking you,

Yours truly,

For India Glycols Limited

Ankur Jain
Head (Legal) & Company Secretary