INDIA GLYCOLS LIMITED

DNV
ISO 9001, ISO 14001, ISO 45001, ISO 50001

Plot No. 2-B, Sector - 126, NOIDA-201304, Distt. Gautam Budh Nagar (Uttar Pradesh), Tel. : +91 (120) 6860000, 3090100, 3090200
Fax : +91 (120) 3090111, 3090211, E-mail : iglho@indiaglycols.com, Website : www.indiaglycols.com

IGL/SE/2025-26/53

16th October, 2025

The Manager (Listing) **BSE Limited** **1st Floor, New Trading Ring,** **Rotunda Building, P.J. Towers,** **Dalal Street,** **Mumbai- 400 001**	**The Manager (Listing)** **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex,** **Bandra (East)** **Mumbai – 400 051**
Scrip Code: 500201	**Symbol: INDIAGLYCO**

Dear Sirs,

Sub: Outcome of the Board Meeting held on 16th October, 2025

Further to our letter bearing no IGL/SE/2025-26/52 dated 13th October, 2025 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company in its meeting held today i.e., Thursday, 16th October, 2025, has, inter-alia, considered and approved the followings:

1. Raising funds through Issuance of up to 51,03,765 (Fifty One Lakh Three Thousand Seven Hundred Sixty Five) Equity Shares of Face Value of Rs. 5/- (Rupees Five only) each, at a price of Rs. 915/- (Rupees Nine Hundred and Fifteen only) per Equity Share, (including a premium of Rs. 910/- per equity share), determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), for cash, for an aggregate amount of up to Rs.4,66,99,44,975/- (Rupees Four Hundred Sixty Six Crore Ninety Nine Lakh Forty Four Thousand Nine Hundred Seventy Five only) on preferential basis, subject to Members approval and other approvals, as applicable, to persons belonging to "Promoter & Promoter Group and Non-Promoter" category, as detailed in ***Annexure A***.

The Relevant Date, in terms of provision of SEBI ICDR Regulations for the preferential issue is Monday, 13th October, 2025.

Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, with respect to the Preferential Allotment is enclosed as ***Annexure A***.

2. Approved the Notice of Extra-Ordinary General Meeting of the Members of the Company scheduled to be held on Wednesday, 12th November, 2025 at 11:00 A.M. (IST) through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM) facility in accordance with the applicable provisions, to seek approval of Members of the Company.

The information is being hosted on the Company's website at www.indiaglycols.com.

The above said Board Meeting commenced at 16:30 Hrs. and concluded at 17:06 Hrs.

This is for your information and record.

Thanking you

Yours truly,
For India Glycols Limited

ANKUR JAIN Digitally signed by ANKUR JAIN
Date: 2025.10.16 17:09:31 +05'30'

Ankur Jain
Head (Legal) & Company Secretary
Encl: A/a

Annexure A

<table>
<tr><th>S.No.</th><th>Particulars</th><th>Disclosures</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued</td><td>Equity Shares of Face Value of Rs. 5/- (Rupees Five only) each.</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential Issue in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable law.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td>Issue and allotment of up to 51,03,765 Equity Shares of face value of Rs. 5/- (Rupees Five only) each, for cash, at a price of Rs. 915/- per Equity Share, aggregating up to Rs. 4,66,99,44,975/- determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations as amended and applicable provisions of Companies Act, 2013.</td></tr>
<tr><td>4.</td><td>Name and number of the Investor(s)</td><td>
<table>
<tr><th>S. No.</th><th>Name of the Proposed Allottee(s)</th><th>Category (Promoter & Promoter Group/ Non-Promoter)</th><th>No. of Equity Shares to be allotted (up to)</th></tr>
<tr><td>1.</td><td>Kashipur Holdings Limited</td><td>Promoter</td><td>21,85,790</td></tr>
<tr><td>2.</td><td>360 One Pipe Fund</td><td>Non-Promoter</td><td>7,10,380</td></tr>
<tr><td>3.</td><td>360 One Special Opportunities Fund-Series 12</td><td>Non-Promoter</td><td>4,80,870</td></tr>
<tr><td>4.</td><td>Founders Collective Fund</td><td>Non-Promoter</td><td>2,73,220</td></tr>
<tr><td>5.</td><td>Shri Anirudha Bubna</td><td>Non-Promoter</td><td>2,73,220</td></tr>
<tr><td>6.</td><td>QRG Investments and Holdings Limited</td><td>Non-Promoter</td><td>2,18,575</td></tr>
<tr><td>7.</td><td>360 One Special Opportunities Fund-Series 13</td><td>Non-Promoter</td><td>1,74,860</td></tr>
<tr><td>8.</td><td>Tilak Investment Private Limited</td><td>Non-Promoter</td><td>1,63,930</td></tr>
<tr><td>9.</td><td>360 One Private Equity Fund-Series 2</td><td>Non-Promoter</td><td>1,63,930</td></tr>
<tr><td>10.</td><td>Negen Undiscovered Value Fund</td><td>Non-Promoter</td><td>1,63,930</td></tr>
<tr><td>11.</td><td>360 One Special Opportunities Fund-Series 11</td><td>Non-Promoter</td><td>1,09,285</td></tr>
<tr><td>12.</td><td>Kama Reality (Delhi) Limited</td><td>Non-Promoter</td><td>54,640</td></tr>
<tr><td>13.</td><td>Rose Farms (Delhi) LLP</td><td>Non-Promoter</td><td>54,640</td></tr>
<tr><td>14.</td><td>Shri Sandip Somany Joint with Smt. Sumita Somany</td><td>Non-Promoter</td><td>43,715</td></tr>
<tr><td>15.</td><td>Smt. Ritu Jain</td><td>Non-Promoter</td><td>21,855</td></tr>
<tr><td>16.</td><td>Shri Shashvat Somany joint with Shri Sandip Somany</td><td>Non-Promoter</td><td>10,925</td></tr>
<tr><td colspan="3">TOTAL</td><td>51,03,765</td></tr>
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</td></tr>
<tr><td>5.</td><td>Issue price</td><td>Rs. 915/- (Rupees Nine Hundred and Fifteen only) Equity Share</td></tr>
<tr><td>6.</td><td>In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.</td><td>Not Applicable</td></tr>
<tr><td>7.</td><td>Nature of Consideration (Whether cash or consideration other than cash)</td><td>Cash</td></tr>
<tr><td>8.</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td>Not Applicable</td></tr>
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