## 20. NATON

## HANCAA EXPRESS

To the public sharehoiders of KCL and have subnitted the Plan of Action to BSE on $29^{\circ}$ March 2017. The Acquirer has appointed Intensive Fiscal Services Private Limited (Category 1 Merchant Banker) as an "Independent Valuer" an approved valuer fom the listof empaneed valuers on the BSE to cary out valutution of equity shares of KCL .
The Acquirer now seek to acquire $3,95,596$ eqiity shares of face value of Rs. $10 /$ - each representing $17.31 \%$ of the paid up equity share capital of KCL from the pubic shareholders of KCL . Subsequent to the completion of the process, KCL shal make application to $B S E$ fo the removalof ifs name from the $D B$ of $\operatorname{BSE}$ and get its name removed fromDB.
This PA is being issued interms of SEBI Circular and published in the following newspaper:

| Newspapers | Language | Editions |
| :---: | :---: | :---: |
| The Financial Express | English | All Editions |
| Jansatta | Hindi | Delhi Editions | Lansatta English All Editions.

The Accuirer will inform the Public sharehoders by way of anaddendum in the same newspapers in which the PA is poblished, of material changes, if any, to the information set out inthis PA.
5. EXIT OFFER PRICE AND JUSTIFICATION

The Acquiter have appointed intensive Fiscal Services Private Linited (Category IMerchant Banker) as an "Independent Veluer for the purpose of determining the exit price of the equity shares of the Company. Asper the valuation report dated August 31,2017 (Valuation Report") submitted by the fndependent Valuer, the fair value of per equity share of face value of Rs. 101 -each of KCL works out to Rs. 49.41 (Rupees Forty Nine and Forty One Paise Only) per equity share of face Value of Rs. 10 - each. The Fair Vatue has been arved at based on the weighted average of Net Asset Value (NAV) rethod Price Eaning Capitalization Method (PECV) and Marke! Value Method (MV) as per HUL method. Based on the yidution report the Acquirer is making an offer to acquire the equity shares from the pubfic shareholders at an exit price of Rs. 49.41 (Rupees Forty Nine and Forty One Paise Only).

| Wewspapers | Language | Editions |
| :---: | :---: | :---: |
| The Financial Express | English | - All Editions |
| 了ansatta | Hind | Delhi Editions |

ACTMITYSCHEDULEFOREXITOFFER

| Date of Opening of Offer | Cebruary 12,2018 | Monday |
| :---: | :---: | :---: |
| Eiate of Closing of Offer - in | 6x vary 20,2018 | Tuesday |
| mas date of payment of consideration to the publicstarehoders | Warch 14,2018 | Wednesday |

D. UABILITYOFTHEACQUIRER

The: Acquirer is liable to acquire the shares of Pubic Shareholders who have not offered their shares under exit offer upto Teriod of one (1) year fom the complefion of the offer, at the same pice as determined by the independent Vatuer
E KROCEDUREFORSETTLEMENT
The payment of equity shares accepted under the exit offer will be made within fitien (i5) working days from the date of completion of exit offer by way of pay order/ demand draffNEFTRTGS. The pay orderl demand drafl NEFIRTGS shal be drawn in favour of sole or first named shareholder (in case of joint hoiders) and will be spatched the shareholder(s) by registered post.
3. The Aequiter has appointed Mis. Mas Servies Linited. as Registrar to the Open offer ("Registrar").

The sharehoiders who wish to accept the offer and tender their shares pursuant to this Offer will be required to send their share cerificate(s), transfer deedsídelivery instuctions slip, duly filled Form of AcceptancecumAcknowiedgement, Copy of PAN Card and such other documents as may be specified in the Letter of Offer to the Registrar to the Ofier as mentioned below either by Hand Defivery or by Registered Posi or by Courier on or before The date of Closure of the tendering period L.e. February 20,2018in acc
4. The documents can be tendered at the centre given below between $10: 30$ hours to $16: 30$ hours from Monday to saturday. The centerwill be ciosed on Sundays and Publicholidays.


Araiter or the Target Company. The defivery would be received on ald days except Sundays and Pubicholidays.
5. Shareholders should send all the relevant documents mentioned below

Si:areholders who wish to tender their shares under this Offer shoudd endose the following documents duty completed:
For Equity Shares held in Physical Form:
(i) Registeredshareholders should enclose:
$\checkmark$ Fom of Acceptance cum Acknowledgement dily compleied \& signed in accordance with the instuctions contained therenn, by all shareholders whose names appear in the share certificate(s).
Original Share Certificates
$\checkmark$ Vald Form $S H-4$ \{share transfer Form(s) \}duly signed as transferors by all registered shareholders fin case of ijointholdings) in the same order and as per specinen signatures registered with the Target Company and

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Notice is hereby given pursuant to Regulation 33(3) (a) of SEBI (LODR) Reguletion, 2015 that Meeting of the Boar of Directors of the Cormpany schesuled to
be held on Monday, 12 Februn, 2018 inter alia to consider, approve and take on record the Un-audted Financial Results of the Company for the quarter ended $31^{3}$ pecember, 201 and any
For BIVe Blent By orter of the Board Place. Mumbi Pace: Mumbai Anand Arya Sod



ALORA TRADING COMPANY UMMTED



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Purstantoter provision of Be ulation 47 read whit Regulation 33 of the SEB (LODR

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 अंदर अपनो अपालिये केलितिकारी
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बतार्लपड पानर जरुपसणन लि.

## निविदा संचना

असोदस सुष्षरकती
अनुपवी प्रतिषित, ब्यातिएात,
 ग. सजोक्त ठेटदारो, फमें उज्जियों से तिमे कायं हेतु मुहखन्द निलिदयें पंक्ये परक दो कागों मे दिनांक 26.02 .2018 के अअराहर 3 चजे तक आमॉनित की जतो है; जो उसी दिन सायं 3.30 जजे उपसिथित निविदादातथैं का उनके मनोतीत यतिनिधि के समक्ष अधोहस्ताक्षरकती या उनके समोतीती अधिकारी द्वारा खोली जायेगी

 हरोहरं पाशिई जो जन सस०ी। एपर्रुजार से सू में हेगी
 उशिलेख, उायकर एवे ची एस:टी. जैजीकरण मभाण पन तथा डी़एक प्रसमे $4 才$ थादे होने चाहिए तथा ससे मुहरन्द शगण में कम हलेट हैड में दों एवं अल्य शंते होनी चाहिए। धरोहर राशि तथथ उन्य जमिलेखों के अभाव पे निबिदा का दसर काग किसी आते सा मे चही खोला डायेगा कटी फटी रवं चार्त सहित निविदा किसी करे स्थिति में स्वीकार चही की जाएगी निविदी कें साधं रों की वैधता गें 101 के सटाप्य सर निविदा के स्यम थम में देनी आन्येस है है
कीसे, 1 , कार्य सामरी का विजरणन निदिदा सं। $2,2,2,23$ व 26201718 , के कायो हत



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 पैंते गजकीय टैकेदारें का सभथन में सोमकार की डरिदार के है हैकैपरें ?े
 बने लोकिति कायोलय रर तालाबदो कर जरना टिया पने पर केंते है के दारी का कहगः शा कि गज्य सरकार दारा यजकीय ठेकेदगे के लिए गतायी ख़यी निविदा नियसाबलो ते पल्ये के सीे केकेदार काये से दंनित हो रे हे है। नियमावली से चाहरी पैदेश के तेकेदार लाभे उठा रेहे हैं। नियमावलो के तहल हडे बडीे निविदाएं


## समान



## हल्यनी (तैकाताने)

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 सिला केंकाले।

हराँ अाणको संख्त किया चतार नि उपरोक्रु बाद में हिंक 07.03 .2018


 तिकर मांते की चंटी करें दुसकी


 को हम चामालय की सुत य हस्तासरते जासे आया

आदेशानसम
सहायक फलक्टर, पद्यानी
जिला चैनाले

95 कीसदी ठकेदार उन रुती की परा नही कर पा तरे दि जिसमे स्यू है केकेदरों के
 तथा चाहतो चेकदरों की मुप्री करने को पजद्र के रहे है। 1 ठेके दरों को के की पों
 सदनी व मलद्री की यजदी का भगतन भी नही कर पो रे हें टेड्ड घुलेकी लग्ग 10 गुण कहा दिया है ठेकदारे की
 किय जाए इस के उलावा समी निव्दिए
 कमाउण्ड रकाम में रामित किया चूप।
 विक्नय के निल तेकेदाओं को दी जाए। जिसते उनें जी सस टे एवपद का ताभ मिल सके धना दे दललो मे सहीडिएन
 विशाल ज्यागे, अशोक चोहन तितेश

 त्डुल कून आदे के केदर शामेल रे।

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## सम्भन

च्यायालय रीमार सहाएक सलम्नट


बदा. कीक्त सिंह औदि
पनिकटीगए नल का उतराइडद आदि
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 हल H जिला कीताले।

नुणाह अपको संत कियो साता दो





 किर्के किके: जायेग।

वान दिनीक 31 राह 01 रुन 2018


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